



## **GRUPO ANTOLIN-IRAUSA, S.A.**

€400,000,000 4.75% Senior Secured Notes due 2021

ISIN - XS1046537749 and XS1046537665

€400,000,000 5.125% Senior Secured Notes due 2022

ISIN - XS1246051483 and XS1246049073

31 August 2015

### **GRUPO ANTOLIN COMPLETES THE PURCHASE OF SUBSTANTIALLY ALL OF THE INTERIORS OPERATIONS OF MAGNA INTERNATIONAL**

Grupo Antolin-Irausa, S.A. has announced that the transaction to acquire substantially all of Magna International Inc.'s Interiors operating unit across Europe, North America and Asia (excluding China) has closed. The total purchase price for the operations is approximately \$525 million, including the forthcoming closing of the Chinese operations.

As a result of the transaction, Grupo Antolin takes ownership of Magna Interiors including its 36 manufacturing operations located in Europe, North America and Asia and approximately 12,000 employees.

The acquisition reinforces the presence of Grupo Antolin in some of the most important automotive markets in the world such as USA, United Kingdom, Mexico, China and Eastern Europe. After this operation, Grupo Antolin will double in size, with sales of more than €4 billion and a workforce of approximately 28,000 employees.

#### **A stronger and more diversified company.**

This strategic acquisition extends Grupo Antolin's leading product portfolio across the entire car interior space; reinforces and diversifies its international footprint; and deepens and expands key commercial relationships with the creation of a large and balanced customer portfolio.