



Grupo Antolín-Irausa, S.A.
as Issuer

NOTICE
to the holders of its

€400,000,000 3.25% Senior Secured Notes due 2024

(ISIN numbers XS1598243142 and XS1598245782)

(the Notes)

NOTICE IS HEREBY GIVEN to the holders of the Notes that the Issuer has purchased and cancelled Notes for an aggregate principal amount of €9,600,000.

Accordingly, the aggregate outstanding principal amount of Notes as at the date hereof is €390,400,000.

NOTICE IS ALSO HEREBY GIVEN to the holders of the Notes that Injat, S.L. and Canea, S.L., both controlling shareholders and directors of the Issuer, as well as certain members of the management team of the Issuer, have purchased Notes for an aggregate principal amount of €2,763,000.

Dated: April 17, 2019

Grupo Antolín-Irausa, S.A.