



GRUPO ANTOLIN-IRAUSA, S.A.

400,000,000 4.75% Senior Secured Notes due 2021

ISIN - XS1046537749 and XS1046537665

€400,000,000 5.125% Senior Secured Notes due 2022

ISIN - XS1246051483 and XS1246049073

€400,000,000 3.25% Senior Secured Notes due 2024

ISIN - XS1598245782 and XS1598243142

28 April 2017

GRUPO ANTOLIN COMPLETES THE SALE OF ITS SEATING AND METAL BUSINESS UNIT

Grupo Antolin-Irausa, S.A. today announced that the transaction to divest its Seating and Metal Business Unit to Lear Corporation, a leading global supplier of automotive seating and electrical systems, has closed. The purchase price for the operations is approximately €286 million, on a cash free and debt free basis.