



Redditch Site Visit

10 February 2017

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Participants

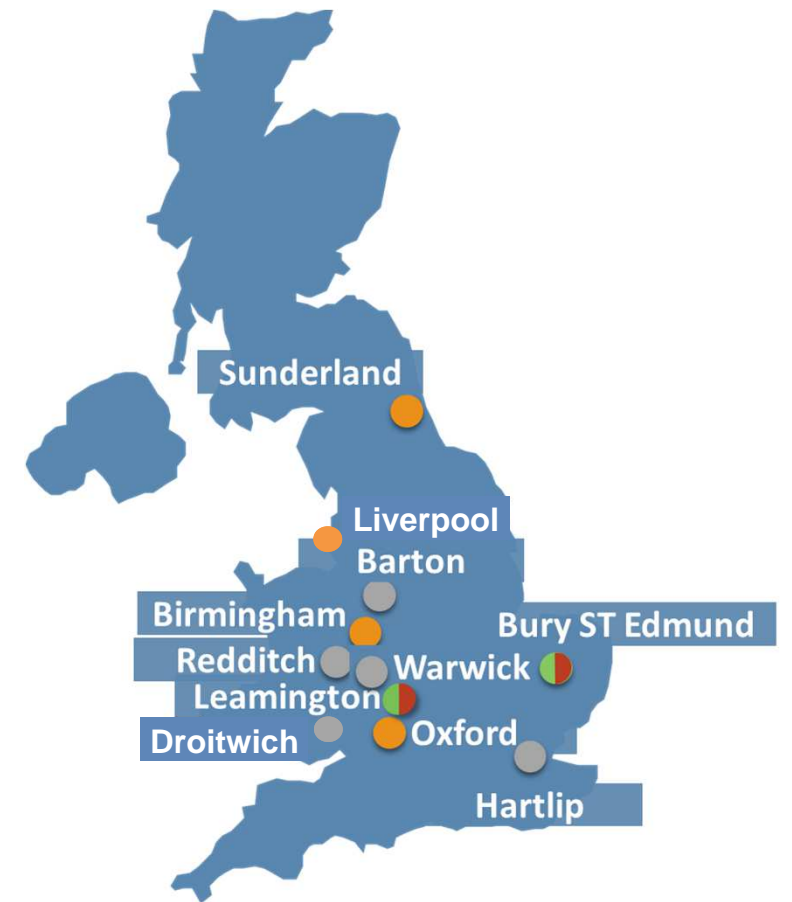
- ❑ Jesús Pascual, Chief Executive Officer
- ❑ Cristina Blanco, Chief Financial Officer
- ❑ Javier Villacampa, Head Corporate Innovation
- ❑ Jose Manuel Rodriguez, Industrial Director Doors and Hard Trim
- ❑ Carlos Garcia-Mendoza, Head Capital Markets and IR

Agenda

- 9.30-10.00h Welcome coffee and opening remarks
- 10.00-10.30h Redditch 3 (Droitwich) plant tour
- 10:30-11:15 Travel to Redditch 2
- 11:30-12:00 Redditch 2 plant tour
- 12:00-13:00 Corporate Innovation Presentation
- 13.00h-14:15 Roundtable lunch
- 14:30h Bus departs for London

Grupo Antolin in the UK

- ❑ Present in the UK since 1989
- ❑ More than 3,000 employees
- ❑ The second largest single market for Grupo Antolin and a growth driver for the Group, sales of c. €740m (c.14% of Grupo Antolin 2016E sales)
- ❑ Currently producing parts for 96% of the vehicles manufactured in the UK
- ❑ Significant production footprint across 10 facilities



- Technical-commercial
- Assembly/Sequencing
- Manufacturing
- Magna facilities

Grupo Antolin Sales in the UK

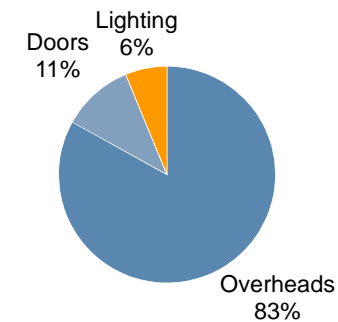
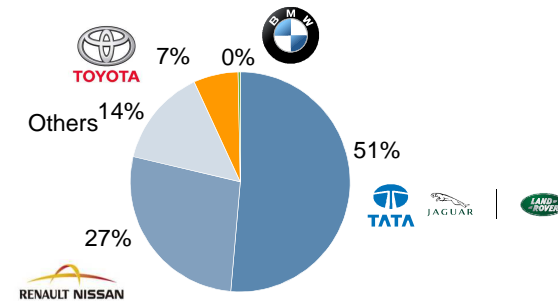
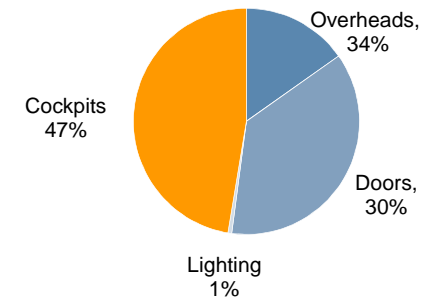
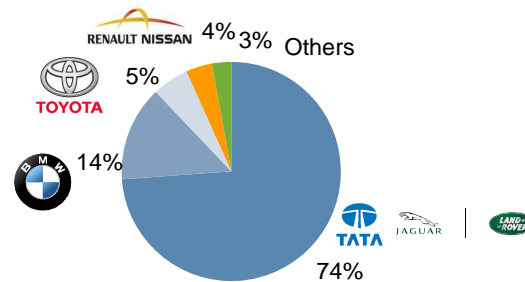
Client

Product

2016E
c. € 740m

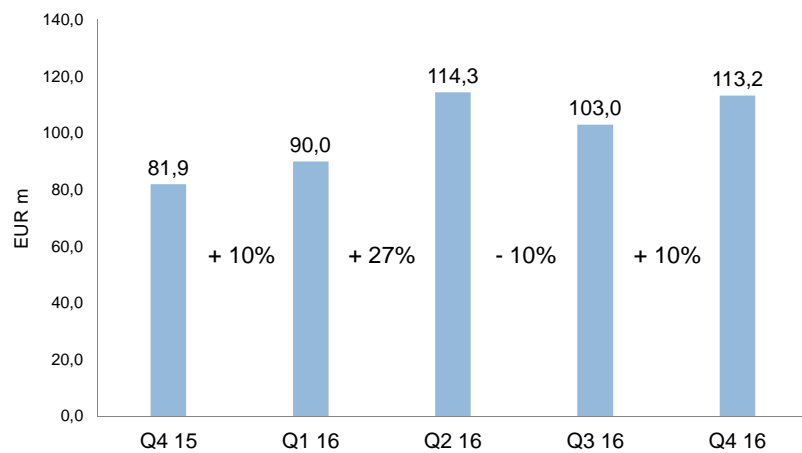
x8

2014
€ 90m

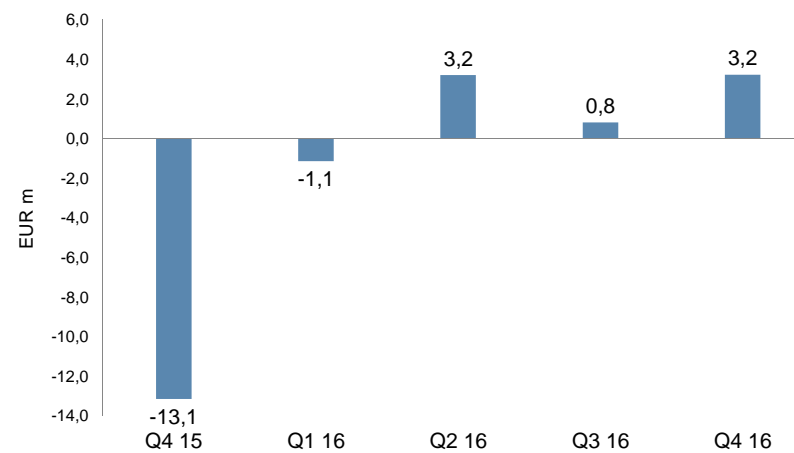


Redditch Performance

Sales



EBITDA*



Note*: excludes management fee

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